

**2026-2027 REVIEW OF SPECIAL CIRCUMSTANCES**

Student's Name _____ **ID Number (7 digits)** _____

The 2026-2027 Free Application for Federal Student Aid (FAFSA) you completed used 2024 income and assets to determine your financial need for this academic year. Federal regulations allow financial aid administrators to make professional judgements in regard to students who have special circumstances that could affect their ability to pay for their education. If you and/or your family have experienced major changes in your income since filing the FAFSA, you should use this form to have your financial aid file reviewed.

Forms must be submitted at least *two weeks* before the end of the semester to allow time for the form to be processed and financial aid eligibility to be re-evaluated.

EXAMPLES OF SPECIAL CIRCUMSTANCES AND REQUIRED DOCUMENTATION:

- Divorce/Separation or death of a family member (spouse or parent, for dependent students) after filing original FAFSA

Required Documentation: Separation statement indicating date of separation, divorce papers, death certificate or obituary

- Elementary or secondary school tuition in the calendar year 2024

Required Documentation: A school statement showing the date and amount paid in 2024 for tuition only

- Excessive 2024 medical/dental/nursing home expenses paid by the student (or parent, for dependent students) and not covered by insurance (unpaid medical/dental/nursing home charges do not qualify)

Required Documentation: Copies of receipts from 2024 for all medical/dental/nursing home payments

OR

Required Documentation: Letter stating 2024 charges from health care provider or nursing home not covered by insurance

- Loss of income for an extended period due to loss of job resulting in unemployment for at least 10 consecutive weeks in 2026

Required Documentation: Copy of termination notice or letter from former employer stating last day of employment

- Non-taxable income (social security benefits, child support received, etc.) has been substantially reduced or eliminated for the 2026 year

Required Documentation: A statement from the appropriate agency, stating the last date the benefit was paid. In cases of loss of child support, attach a copy of divorce decree indicating the date the child support ceased

- Reduction of income for an extended period of time due to returning to school or health problems

Required Documentation: Letter from employer showing, with dates, inability to work/reduction in hours

- Student/spouse or parent, for dependent students, income for 2024 that includes an income that is typically only received once

Required Documentation: An official document identifying the source of income (ex. Capital gains from sale of assets, prize winnings, pension payoffs, etc.) AND

Required Documentation: Personal statement explaining how the funds were spent



PERSONAL STATEMENT

Briefly explain the changes in your financial situation. Use a separate sheet, if necessary.

CERTIFICATION AND SIGNATURE(S)

I request that my financial aid eligibility be re-evaluated due to a change in my or my family's circumstances which will significantly reduce my income and resources for this academic year. I certify that the information provided in my personal statement, attached documentation and on this form is true and complete to the best of my knowledge. I understand that additional information may be requested once the form and documentation is reviewed. TWU Financial Aid Staff are mandatory reporters, meaning they are required by law to report cases of sexual harassment/misconduct to TWU's Title IX Coordinator.

Student Signature

Date

Parent Signature, if applicable

Date

Note: This form must be signed with a physical signature. Typed names and electronic signatures are not acceptable.



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2026 ESTIMATED ANNUAL INCOME

Provide annual estimates of income for the period January 1, 2026 to December 31, 2026. Do not leave any lines blank. If an amount is zero or not applicable, indicate with a "\$0" or "N/A".

	Student	Spouse or Parent 1	Parent 2
Income earned	\$	\$	\$
Unemployment	\$	\$	\$
Tax exempt interest income	\$	\$	\$
Sch C amount	\$	\$	\$
IRA deductions	\$	\$	\$
Untaxed portions of IRA	\$	\$	\$
Untaxed portions of pensions	\$	\$	\$
IRA rollover	\$	\$	\$
Received EITC in previous tax year	\$	\$	\$
Grant/Scholarship aid	\$	\$	\$
Foreign Income Exclusion	\$	\$	\$
Child support received	\$	\$	\$
Cash	\$	\$	\$
Net worth of investments	\$	\$	\$
Net worth of business/farm	\$	\$	\$