

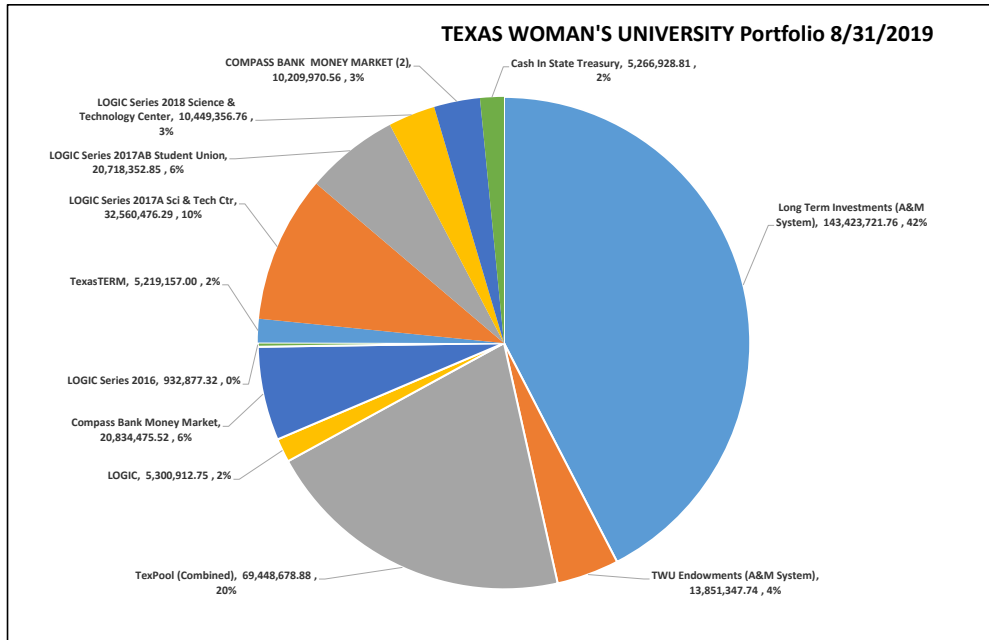
TEXAS WOMAN'S UNIVERSITY - INVESTMENT PORTFOLIO AS OF 08/31/2019

LONG TERM INVESTMENTS - Quarter 4	Begin Bal	Deposits	Interest	Realized G/L	Unrealized G/L	Distributions	Fee	Accrual Adjustment	Ending Bal. / MV	Book Value
Long Term Investments (A&M System)	\$ 159,005,343.39	\$ 6,590.76	\$ 691,693.59	\$ 1,338,334.03	\$ 3,980,000.29	\$ -	\$ 186,172.32	\$ 210,940.66	\$ 165,046,730.40	\$ 143,423,721.76
TWU Endowments (A&M System)	15,793,139.52	-	51,369.62	158,069.52	263,356.57	178,207.83	31,231.31	200,215.59	16,256,711.68	13,851,347.74
Cash in State Treasury	6,431,599.05	3,508,329.62	30,983.22	-	-	4,703,983.08	-	-	5,266,928.81	5,266,928.81

INVESTMENT POOLS - Quarter 4 *	Rate	Beg. Balance	Deposits	Withdrawals	End. Balance	Interest	Book Value
TexPool General Fund	2.313%	\$ 54,420,859.95	\$ 20,922,000.00	\$ 8,800,000.00	\$ 66,829,191.63	\$ 286,331.68	\$ 66,829,191.63
TexPool General Fund Prime	2.456%	353,303.21	-	-	355,494.62	2,191.41	355,494.62
TexPool Series 2000 Prime	2.456%	641.58	-	-	645.29	3.71	645.29
TexPool Series 2002	2.313%	25,881.96	-	-	26,033.19	151.23	26,033.19
TexPool Series 2002 Prime	2.456%	398,943.52	-	140,384.40	260,890.02	2,330.90	260,890.02
TexPool Series 2004A Prime	2.456%	2,115,543.94	-	739,149.89	1,387,335.72	10,941.67	1,387,335.72
TexPool Series 2008 Prime	2.456%	217,974.40	-	-	219,326.37	1,351.97	219,326.37
TexPool Series 2009 Prime	2.456%	195.83	-	-	196.75	0.92	196.75
TexPool Series 2009A Prime	2.456%	467,546.08	-	100,733.30	369,565.29	2,752.51	369,565.29
<i>TexPool (Combined)</i>		58,000,890.47	20,922,000.00	9,780,267.59	69,448,678.88	306,056.00	69,448,678.88
LOGIC	2.427%	5,268,632.48	-	-	5,300,912.75	32,280.27	5,300,912.75
LOGIC Series 2016	2.427%	1,387,138.62	-	462,665.78	932,877.32	8,404.48	932,877.32
LOGIC Series 2017A Science & Technology Center	2.427%	36,211,353.51	-	3,862,506.67	32,560,476.29	211,629.45	32,560,476.29
LOGIC Series 2017A/B Student Union	2.427%	27,189,896.73	-	6,611,442.49	20,718,352.85	139,898.61	20,718,352.85
LOGIC Series 2018 Science & Technology Center	2.427%	11,674,615.68	-	1,289,069.00	10,449,356.76	63,810.08	10,449,356.76
TexasTERM	2.342%	5,188,603.95	-	-	5,219,157.00	30,553.05	5,219,157.00

SHORT-TERM INVESTMENTS *	Balance	Deposits	Withdrawals	Interest	Total	Market Value	Book Value
COMPASS BANK MONEY MARKET	\$ 20,787,111.64	\$ -	\$ (351.00)	\$ 47,714.88	\$ 20,834,475.52		\$ 20,834,475.52
COMPASS BANK MONEY MARKET (2)	10,177,870.35	-	-	32,100.21	10,209,970.56		10,209,970.56

* Balance = Book Value = Market Value



TOTAL CASH AND INVESTMENTS - May 31, 2019

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 58,000,890.47	\$ 58,000,890.47	17.17%
LOGIC	5,268,632.48	5,268,632.48	1.56%
LOGIC Series 2016	1,387,138.62	1,387,138.62	0.41%
LOGIC Series 2017A Sci & Tech Center	36,211,353.51	36,211,353.51	10.72%
LOGIC Series 2017AB Student Union	27,189,896.73	27,189,896.73	8.05%
LOGIC Series 2018 Sci & Tech Center	11,674,615.68	11,674,615.68	3.47%
TexasTERM	5,188,603.95	5,188,603.95	1.54%
COMPASS BANK MONEY MARKET	20,787,111.64	20,787,111.64	6.15%
COMPASS BANK MONEY MARKET (2)	10,177,870.35	10,177,870.35	3.01%
LONG TERM INVESTMENTS (A&M System)	141,573,275.70	159,005,343.39	41.92%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	15,793,139.52	4.10%
CASH IN STATE TREASURY	6,431,599.05	6,431,599.05	1.90%
TOTAL	\$ 337,742,335.92	\$ 357,116,195.39	100.00%

TOTAL CASH AND INVESTMENTS - August 31, 2019

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 69,448,678.88	\$ 69,448,678.88	20.53%
LOGIC	5,300,912.75	5,300,912.75	1.56%
LOGIC Series 2016	932,877.32	932,877.32	0.28%
LOGIC Series 2017A Sci & Tech Center	32,560,476.29	32,560,476.29	9.63%
LOGIC Series 2017AB Student Union	20,718,352.85	20,718,352.85	6.12%
LOGIC Series 2018 Sci & Tech Center	10,449,356.76	10,449,356.76	3.09%
TexasTERM	5,219,157.00	5,219,157.00	1.54%
COMPASS BANK MONEY MARKET	20,834,475.52	20,834,475.52	6.16%
COMPASS BANK MONEY MARKET (2)	10,209,970.56	10,209,970.56	3.02%
LONG TERM INVESTMENTS (A&M System)	143,423,721.76	165,046,730.40	42.41%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	16,256,711.68	4.10%
CASH IN STATE TREASURY	5,266,928.81	5,266,928.81	1.56%
TOTAL	\$ 338,216,256.24	\$ 362,244,628.82	100.00%