

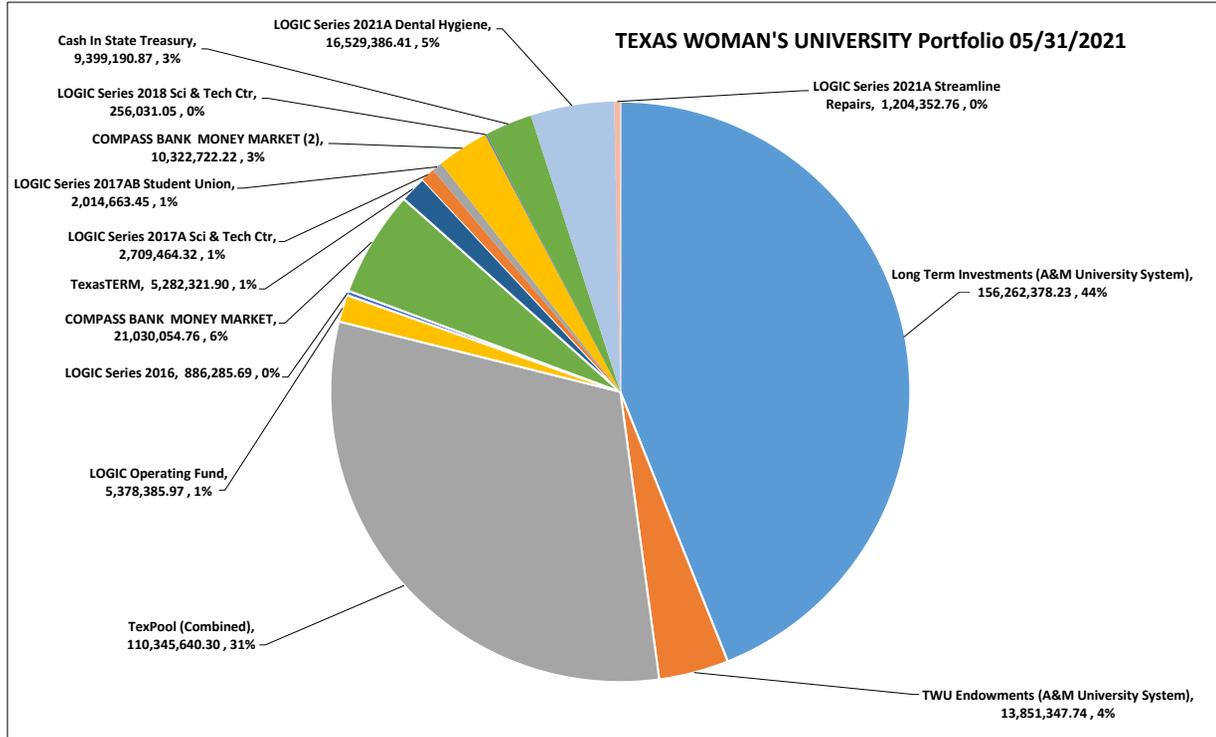
TEXAS WOMAN'S UNIVERSITY - INVESTMENT PORTFOLIO AS OF 05/31/2021

LONG TERM INVESTMENTS - Quarter 3	Begin Bal	Deposits	Interest	Realized G/L	Unrealized G/L	Distributions	Fee	Accrual Adjustment	Ending Bal. / MV	Book Value
Long Term Investments (A&M University System)	\$ 204,586,763.00	\$ 18,420.81	\$ 630,640.88	\$ 1,072,520.46	\$ 4,895,274.11	\$ -	\$ 241,559.96	\$ -	\$ 210,962,059.30	\$ 156,262,378.23
TWU Endowments (A&M University System)	17,725,861.96	-	45,164.59	171,787.83	1,172,847.49	184,279.34	32,673.08	-	18,898,709.45	13,851,347.74
Cash in State Treasury	14,691,230.61	-	10,295.67	-	-	5,302,335.41	-	-	9,399,190.87	9,399,190.87

INVESTMENT POOLS - Quarter 3 *	Rate	Beg. Balance	Deposits	Withdrawals	End. Balance	Interest	Book Value
TexPool General Fund	0.014%	\$ 100,592,966.04	\$ 10,354,000.00	\$ 1,600,000.00	\$ 109,350,668.14	\$ 3,702.10	\$ 109,350,668.14
TexPool General Fund Prime	0.084%	360,543.26	-	-	360,619.67	76.41	360,619.67
TexPool Series 2002	0.014%	9,533.48	-	-	9,533.63	0.15	9,533.63
TexPool Series 2002 Prime	0.084%	172,554.56	-	-	172,591.11	36.55	172,591.11
TexPool Series 2004A Prime	0.084%	145,179.79	-	77,749.91	67,451.73	21.85	67,451.73
TexPool Series 2008 Prime	0.084%	24,015.05	-	-	24,020.10	5.05	24,020.10
TexPool Series 2009A Prime	0.084%	360,679.49	-	-	360,755.92	76.43	360,755.92
TexPool (Combined)		101,665,471.67	10,354,000.00	1,677,749.91	110,345,640.30	3,918.54	110,345,640.30
LOGIC Operating Fund	0.085%	5,377,224.25	-	-	5,378,385.97	1,161.72	5,378,385.97
LOGIC Series 2016 Parking Garage	0.085%	886,094.23	-	-	886,285.69	191.46	886,285.69
LOGIC Series 2017A Science & Technology Center	0.085%	3,455,881.64	-	747,113.52	2,709,464.32	696.20	2,709,464.32
LOGIC Series 2017A/B Student Union	0.085%	2,037,647.65	-	23,421.57	2,014,663.45	437.37	2,014,663.45
LOGIC Series 2018 Science & Technology Center	0.085%	255,975.78	-	-	256,031.05	55.27	256,031.05
LOGIC Series 2021A Dental Hygiene	0.085%	-	16,528,734.92	-	16,529,386.41	651.49	16,529,386.41
LOGIC Series 2021A Streamline Repairs	0.085%	-	1,204,305.29	-	1,204,352.76	47.47	1,204,352.76
TEXASTERM	0.048%	5,281,690.09	-	-	5,282,321.90	631.81	5,282,321.90

SHORT-TERM INVESTMENTS *	Balance	Deposits	Withdrawals	Interest	Total	Book Value
COMPASS BANK MONEY MARKET	\$ 21,026,908.78	\$ -	\$ (351.00)	\$ 3,496.98	21,030,054.76	\$ 21,030,054.76
COMPASS BANK MONEY MARKET (2)	10,321,005.73	-	-	1,716.49	10,322,722.22	10,322,722.22

* Balance = Book Value = Market Value



TOTAL CASH AND INVESTMENTS - February 28, 2021

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 101,665,471.67	\$ 101,665,471.67	30.47%
LOGIC	5,377,224.25	5,377,224.25	1.61%
LOGIC Series 2016	886,094.23	886,094.23	0.27%
LOGIC Series 2017A Sci & Tech Center	3,455,881.64	3,455,881.64	1.04%
LOGIC Series 2017AB Student	2,037,647.65	2,037,647.65	0.61%
LOGIC Series 2018 Sci & Tech Center	255,975.78	255,975.78	0.08%
LOGIC Series 2021A Dental Hygiene	-	-	0.00%
LOGIC Series 2021A Streamline Repairs	-	-	0.00%
TexasTERM	5,281,690.09	5,281,690.09	1.58%
COMPASS BANK MONEY MARKET	21,026,908.78	21,026,908.78	6.30%
COMPASS BANK MONEY MARKET (2)	10,321,005.73	10,321,005.73	3.10%
Long Term Investments (A&M System)	154,782,356.04	204,586,763.00	46.39%
TWU Endowments (A&M System)	13,851,347.74	17,725,861.96	4.15%
CASH IN STATE TREASURY	14,691,230.61	14,691,230.61	4.40%
TOTAL	\$ 333,632,834.21	\$ 387,311,755.39	100.00%

TOTAL CASH AND INVESTMENTS - May 31, 2021

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 110,345,640.30	\$ 110,345,640.30	31.04%
LOGIC	5,378,385.97	5,378,385.97	1.51%
LOGIC Series 2016	886,285.69	886,285.69	0.25%
LOGIC Series 2017A Sci & Tech Center	2,709,464.32	2,709,464.32	0.76%
LOGIC Series 2017AB Student Union	2,014,663.45	2,014,663.45	0.57%
LOGIC Series 2018 Sci & Tech Center	256,031.05	256,031.05	0.07%
LOGIC Series 2021A Dental Hygiene	16,529,386.41	16,529,386.41	4.65%
LOGIC Series 2021A Streamline Repairs	1,204,352.76	1,204,352.76	0.34%
TexasTERM	5,282,321.90	5,282,321.90	1.49%
COMPASS BANK MONEY MARKET	21,030,054.76	21,030,054.76	5.92%
COMPASS BANK MONEY MARKET (2)	10,322,722.22	10,322,722.22	2.90%
LONG TERM INVESTMENTS (A&M System)	156,262,378.23	210,962,059.30	43.96%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	18,898,709.45	3.90%
CASH IN STATE TREASURY	9,399,190.87	9,399,190.87	2.64%
TOTAL	\$ 355,472,225.67	\$ 415,219,268.45	100.00%