

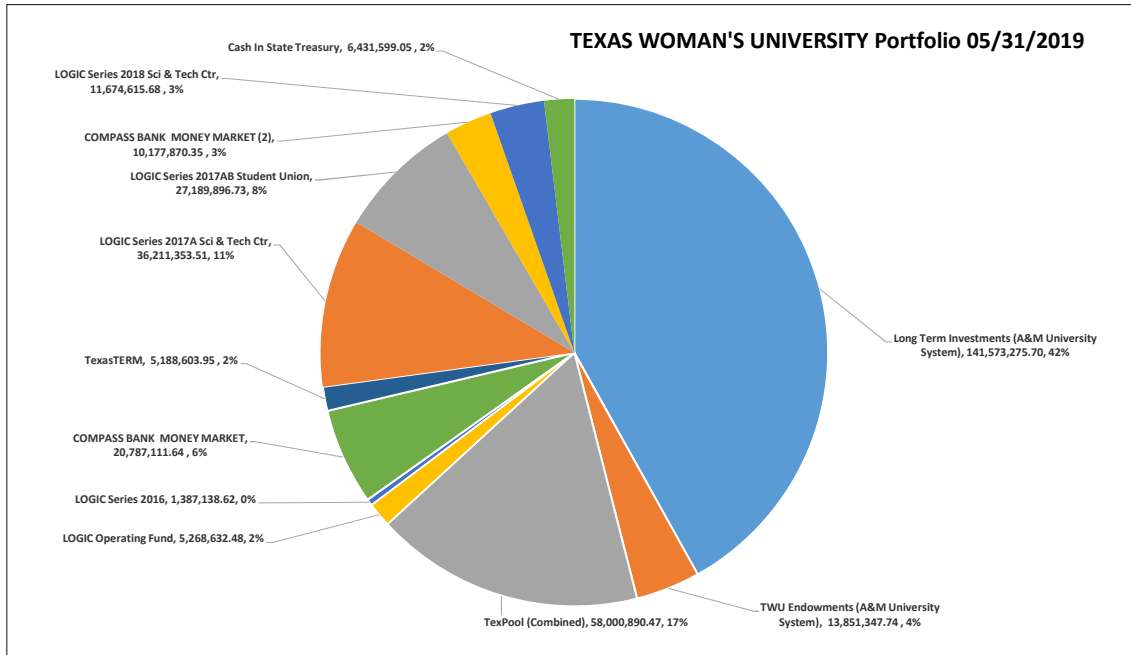
**TEXAS WOMAN'S UNIVERSITY - INVESTMENT PORTFOLIO AS OF 05/31/2019**

LONG TERM INVESTMENTS - Quarter 3	Begin Bal	Deposits	Interest	Realized G/L	Unrealized G/L	Distributions	Fee	Accrual Adjustment	Ending Bal. / MV	Book Value
Long Term Investments (A&M University System)	\$ 158,594,909.13	\$ 7,106.72	\$ 823,257.36	\$ 1,542,637.60	\$ (1,782,397.64)	\$ -	\$ 180,169.78	\$ -	\$ 159,005,343.39	\$ 141,573,275.70
TWU Endowments (A&M University System)	15,842,578.75	-	74,723.59	137,282.56	(49,439.23)	178,307.43	33,698.72	-	15,793,139.52	13,851,347.74
Cash in State Treasury	11,950,203.22	-	59,462.24	-	-	5,578,066.41	-	-	6,431,599.05	6,431,599.05

INVESTMENT POOLS - Quarter 3 *	Rate	Beg. Balance	Deposits	Withdrawals	End. Balance	Interest	Book Value
TexPool General Fund	2.417%	\$ 57,377,968.11	\$ 3,000,000.00	\$ 6,300,000.00	\$ 54,420,859.95	\$ 342,891.84	\$ 54,420,859.95
TexPool General Fund Prime	2.573%	351,021.32	-	-	353,303.21	2,281.89	353,303.21
TexPool Series 2000 Prime	2.573%	637.32	-	-	641.58	4.26	641.58
TexPool Series 2002	2.417%	25,724.87	-	-	25,881.96	157.09	25,881.96
TexPool Series 2002 Prime	2.573%	396,366.84	-	-	398,943.52	2,576.68	398,943.52
TexPool Series 2004A Prime	2.573%	3,967,628.61	-	1,875,175.00	2,115,543.94	23,090.33	2,115,543.94
TexPool Series 2008 Prime	2.573%	216,566.51	-	-	217,974.40	1,407.89	217,974.40
TexPool Series 2009 Prime	2.573%	194.91	-	-	195.83	0.92	195.83
TexPool Series 2009A Prime	2.573%	481,957.64	-	17,496.01	467,546.08	3,084.45	467,546.08
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TexPool (Combined)		62,818,066.13	3,000,000.00	8,192,671.01	58,000,890.47	375,495.35	58,000,890.47
LOGIC Operating Fund	2.575%	5,234,579.89	-	-	5,268,632.48	34,052.62	5,268,632.48
LOGIC Series 2016 Parking Garage	2.575%	1,546,928.49	-	168,984.67	1,387,138.62	9,194.80	1,387,138.62
LOGIC Series 2017A Science & Technology Center	2.575%	36,106,669.86	-	129,852.95	36,211,353.51	234,536.60	36,211,353.51
LOGIC Series 2017A/B Student Union	2.575%	33,819,682.13	-	6,825,133.66	27,189,896.73	195,348.26	27,189,896.73
LOGIC Series 2018 Science & Technology Center	2.575%	13,271,295.52	-	1,676,984.00	11,674,615.68	80,304.16	11,674,615.68
TEXASTERM	2.416%	5,157,128.87	-	-	5,188,603.95	31,475.08	5,188,603.95

SHORT-TERM INVESTMENTS *	Balance	Deposits	Withdrawals	Interest	Total	Book Value
COMPASS BANK MONEY MARKET	\$ 20,741,399.58	\$ -	\$ (345.00)	\$ 46,057.06	\$ 20,787,111.64	\$ 20,787,111.64
COMPASS BANK MONEY MARKET (2)	10,146,911.71	-	-	30,958.64	10,177,870.35	10,177,870.35

\* Balance = Book Value = Market Value



**TOTAL CASH AND INVESTMENTS - February 28, 2019**

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 62,818,066.13	\$ 62,818,066.13	17.74%
LOGIC	5,234,579.89	5,234,579.86	1.48%
LOGIC Series 2016	1,546,928.49	1,546,928.49	0.44%
LOGIC Series 2017A Sci & Tech Center	36,106,669.86	36,106,669.86	10.20%
LOGIC Series 2017AB Student Union	33,819,682.13	33,819,682.13	9.55%
LOGIC Series 2018 Sci & Tech Center	13,271,295.52	13,271,295.52	3.75%
TexasTERM	5,157,128.87	5,157,128.87	1.46%
COMPASS BANK MONEY MARKET	20,741,399.58	20,741,399.58	5.86%
COMPASS BANK MONEY MARKET (2)	10,146,911.71	10,146,911.71	2.87%
Long Term Investments (A&M System)	139,380,443.80	158,594,909.13	39.37%
TWU Endowments (A&M System)	13,851,347.74	15,842,578.75	3.91%
CASH IN STATE TREASURY	11,950,203.22	11,950,203.22	3.37%
<b>TOTAL</b>	<b>\$ 354,024,656.91</b>	<b>\$ 375,230,353.25</b>	<b>100.00%</b>

**TOTAL CASH AND INVESTMENTS - May 31, 2019**

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 58,000,890.47	\$ 58,000,890.47	17.17%
LOGIC	5,268,632.48	5,268,632.48	1.56%
LOGIC Series 2016	1,387,138.62	1,387,138.62	0.41%
LOGIC Series 2017A Sci & Tech Center	36,211,353.51	36,211,353.51	10.72%
LOGIC Series 2017AB Student Union	27,189,896.73	27,189,896.73	8.05%
LOGIC Series 2018 Sci & Tech Center	11,674,615.68	11,674,615.68	3.47%
TexasTERM	5,188,603.95	5,188,603.95	1.54%
COMPASS BANK MONEY MARKET	20,787,111.64	20,787,111.64	6.15%
COMPASS BANK MONEY MARKET (2)	10,177,870.35	10,177,870.35	3.01%
LONG TERM INVESTMENTS (A&M System)	141,573,275.70	159,005,343.39	41.92%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	15,793,139.52	4.10%
CASH IN STATE TREASURY	6,431,599.05	6,431,599.05	1.90%
<b>TOTAL</b>	<b>\$ 337,742,335.92</b>	<b>\$ 357,116,195.39</b>	<b>100.00%</b>