

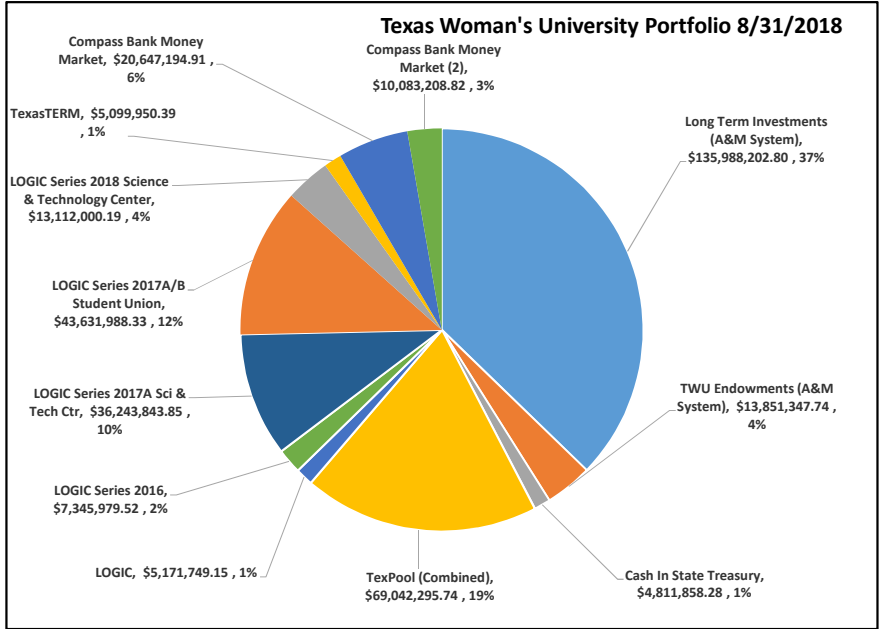
TEXAS WOMAN'S UNIVERSITY _ INVESTMENT PORTFOLIO AS OF 08/31/2018

LONG TERM INVESTMENTS	Quarter 4	Beginning Balance	Deposits	Interest	Realized G/L	Unrealized G/L	Distributions	Fee	Other	Ending Bal. / MV	Book Value
Long Term Investments (A&M System)		\$ 157,193,761.63	\$ -	\$ 626,779.66	\$ 1,395,808.91	\$ 290,203.60	\$ -	\$ 164,032.05	\$ 84,450.51	\$ 159,258,071.24	\$ 135,988,202.80
TWU Endowments (A&M System)		15,981,384.67	-	57,616.72	139,723.76	200,629.69	171,762.40	25,578.08	185,247.32	16,367,261.68	13,851,347.74
Cash in State Treasury		6,577,120.22	3,283,286.69	28,749.31	-	-	5,077,297.94	-	-	4,811,858.28	4,811,858.28

INVESTMENT POOLS	Quarter 4 *	Rate	Beginning Balance	Deposits	Withdrawals	End. Balance	Interest	Book Value
TexPool General Fund		1.874%	\$ 42,042,289.80	\$ 36,108,197.00	\$ 16,700,000.00	\$ 61,625,072.07	\$ 174,585.27	\$ 61,625,072.07
TexPool General Fund Prime		2.149%	344,937.83	-	-	346,809.69	1,871.86	346,809.69
TexPool Series 2000 Prime		2.149%	96,738.33	-	-	97,263.25	524.92	97,263.25
TexPool Series 2002		1.874%	35,841.01	-	-	36,010.61	169.60	36,010.61
TexPool Series 2002 Prime		2.149%	422,660.30	-	-	424,953.90	2,293.60	424,953.90
TexPool Series 2004A Prime		2.149%	5,106,405.90	-	344,455.49	4,788,778.82	26,828.41	4,788,778.82
TexPool Series 2008 Prime		2.149%	224,626.52	-	-	225,845.50	1,218.98	225,845.50
TexPool Series 2009 Prime		2.149%	29,629.63	-	-	29,790.41	160.78	29,790.41
TexPool Series 2009A Prime		2.149%	2,070,787.95	-	613,439.72	1,467,771.49	10,423.26	1,467,771.49
TexPool (Combined)			\$ 50,373,917.27	\$ 36,108,197.00	\$ 17,657,895.21	\$ 69,042,295.74	\$ 218,076.68	\$ 69,042,295.74
LOGIC		2.156%	5,143,743.64	-	-	5,171,749.15	28,005.51	5,171,749.15
LOGIC Series 2016		2.156%	12,700,393.24	-	5,403,800.73	7,345,979.52	49,387.01	7,345,979.52
LOGIC Series 2017A Science & Technology Center		2.156%	37,128,102.72	-	1,083,732.86	36,243,843.85	199,473.99	36,243,843.85
LOGIC Series 2017A/B Student Union		2.156%	50,570,465.02	-	7,191,836.93	43,631,988.33	253,360.24	43,631,988.33
LOGIC Series 2018 Science & Technology Center		2.156%	13,040,997.53	-	-	13,112,000.19	71,002.66	13,112,000.19
TexasTERM		1.920%	5,075,174.78	-	-	5,099,950.39	24,775.61	5,099,950.39

SHORT TERM INVESTMENTS	Quarter 4*	Beginning Balance	Deposits	Withdrawals	Interest	Total	Market Value	Book Value
COMPASS BANK MONEY MARKET		\$ 20,600,253.53	\$ -	\$ (345.00)	\$ 47,286.38	\$ 20,647,194.91		\$ 20,647,194.91
COMPASS BANK MONEY MARKET (2)		10,051,506.78	-	-	31,702.04	10,083,208.82		10,083,208.82

* Balance = Book Value = Market Value



TOTAL CASH AND INVESTMENTS - May 31, 2018

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 50,373,917.27	\$ 50,373,917.27	14.02%
LOGIC	5,143,743.64	5,143,743.64	1.43%
LOGIC Series 2016	12,700,393.24	12,700,393.24	3.54%
LOGIC Series 2017A Sci & Tech Center	37,128,102.72	37,128,102.72	10.34%
LOGIC Series 2017A/B Student Union	50,570,465.02	50,570,465.02	14.08%
LOGIC Series 2018 Sci & Tech Center	13,040,997.53	13,040,997.53	3.63%
TexasTERM	5,075,174.78	5,075,174.78	1.41%
COMPASS BANK MONEY MARKET	20,600,253.53	20,600,253.53	5.73%
COMPASS BANK MONEY MARKET (2)	10,051,506.78	10,051,506.78	2.80%
LONG TERM INVESTMENTS (A&M System)	134,129,646.28	157,193,761.63	37.34%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	15,981,384.67	3.86%
CASH IN STATE TREASURY	6,577,120.22	6,577,120.22	1.83%
TOTAL	\$ 359,242,668.75	\$ 384,436,821.03	100.00%

TOTAL CASH AND INVESTMENTS - August 31, 2018

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 69,042,295.74	\$ 69,042,295.74	18.91%
LOGIC	5,171,749.15	5,171,749.15	1.42%
LOGIC Series 2016	7,345,979.52	7,345,979.52	2.01%
LOGIC Series 2017A Sci & Tech Center	36,243,843.85	36,243,843.85	9.93%
LOGIC Series 2017A/B Student Union	43,631,988.33	43,631,988.33	11.95%
LOGIC Series 2018 Sci & Tech Center	13,112,000.19	13,112,000.19	3.59%
TexasTERM	5,099,950.39	5,099,950.39	1.40%
COMPASS BANK MONEY MARKET	20,647,194.91	20,647,194.91	5.66%
COMPASS BANK MONEY MARKET (2)	10,083,208.82	10,083,208.82	2.76%
LONG TERM INVESTMENTS (A&M System)	135,988,202.80	159,258,071.24	37.25%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	16,367,261.68	3.79%
CASH IN STATE TREASURY	4,811,858.28	4,811,858.28	1.32%
TOTAL	\$ 365,029,619.72	\$ 390,815,402.10	100.00%