

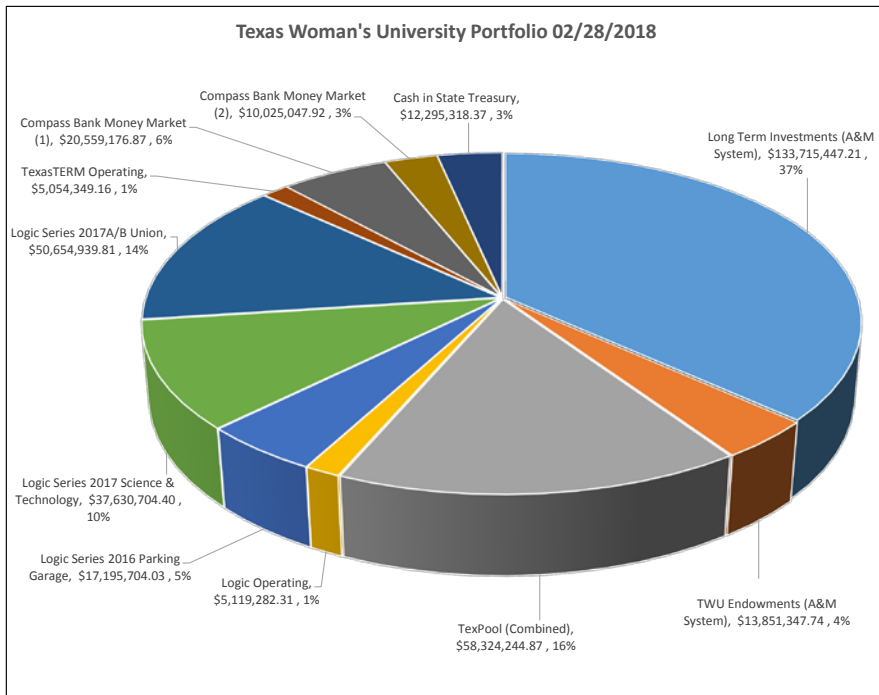
TEXAS WOMAN'S UNIVERSITY - INVESTMENT PORTFOLIO AS OF 2/28/2018

Long Term Investments - Quarter 2	Begin Balance	Deposits	Interest	Realized G/L	Unrealized G/L	Distributions	Fee	Ending Bal/MV	Book Value
Long Term Investments (A&M System)	\$ 153,794,664.78		\$ 1,158,628.51	\$ 437,188.90	\$ 2,340,674.42	\$ -	\$ 159,927.46	\$ 157,571,229.15	\$ 133,715,447.21
TWU Endowments (A&M System)	15,593,856.23		66,483.09	141,351.31	260,527.44	172,016.50	35,817.90	15,854,383.67	13,851,347.74
Cash in State Treasury	9,605,882.22	8,282,664.64	29,471.50			5,622,699.99		12,295,318.37	12,295,318.37

Investment Pool-Quarter 2 *	Rate	Begin Balance	Deposits	Withdrawals	Ending Balance	Interest	Book Value
TexPool General Fund	1.258%	35,008,541.02	23,900,000.00	12,282,664.64	46,757,313.00	131,436.62	46,757,313.00
TexPool General Fund Prime	1.479%	3,526,170.56	-	-	3,539,152.86	12,982.30	3,539,152.86
TexPool Series 2000 Prime	1.479%	95,927.25	-	-	96,280.44	353.19	96,280.44
TexPool Series 2002	1.258%	35,582.23	-	-	35,693.86	111.63	35,693.86
TexPool Series 2002 Prime	1.479%	463,298.23	-	44,198.94	420,659.87	1,560.58	420,659.87
TexPool Series 2004A Prime	1.479%	5,211,886.40	-	69,871.00	5,161,105.30	19,089.90	5,161,105.30
TexPool Series 2008 Prime	1.479%	222,743.27	-	-	223,563.33	820.06	223,563.33
TexPool Series 2009 Prime	1.479%	29,381.20	-	-	29,489.40	108.20	29,489.40
TexPool Series 2009A Prime	1.479%	2,247,512.36	-	194,162.47	2,060,986.81	7,636.92	2,060,986.81
TexPool (Combined)		46,841,042.52	23,900,000.00	12,590,897.05	58,324,244.87	174,099.40	58,324,244.87
Logic Operating	1.497%	5,100,473.22	-	-	5,119,282.31	18,809.09	5,119,282.31
Logic Series 2016 Parking Garage	1.497%	19,747,782.78	-	2,619,326.84	17,195,704.03	67,248.09	17,195,704.03
Logic Series 2017A Science & Technology	1.497%	37,941,688.06	-	449,743.22	37,630,704.40	138,759.56	37,630,704.40
Logic Series 2017A/B Student Union	1.497%	51,937,684.07	-	1,471,485.18	50,654,939.81	188,740.92	50,654,939.81
TexasTERM	1.304%	5,037,988.63	-	-	5,054,349.16	16,360.53	5,054,349.16

Short-Term Investments *	Balance	Deposits	Withdrawals	Interest	Ending Balance	Book Value
Compass Bank - Money Market (1)	20,517,604.16	-	345.00	41,917.71	20,559,176.87	20,559,176.87
Compass Bank - Money Market (2)	10,000,000.00	-	-	25,047.92	10,025,047.92	10,025,047.92

* Ending Balance = Book Value = Market Value



Total Cash and Investments - November 30, 2017

	Book Value	Market Value	% of Book Total
TexPool (Combined)	\$ 46,841,042.52	\$ 46,841,042.52	13.27%
Logic Operating	5,100,473.22	5,100,473.22	1.45%
Logic Series 2016 Garage	19,747,782.78	19,747,782.78	5.60%
Logic Series 2017A Sci & Tech	37,941,688.06	37,941,688.06	10.75%
Logic Series 2017A/B Union	51,937,684.07	51,937,684.07	14.72%
TexasTERM	5,037,988.63	5,037,988.63	1.43%
Compass Bank Money Mkt (1)	20,517,604.16	20,517,604.16	5.81%
Compass Bank Money Mkt (2)	10,000,000.00	10,000,000.00	2.83%
Long Term Investments (A&M)	132,279,557.26	153,794,664.78	37.49%
TWU Endowments (A&M)	13,851,347.74	15,593,856.23	3.93%
Cash in State Treasury	9,605,882.22	9,605,882.22	2.72%
Total	\$ 352,861,050.66	\$ 376,118,666.67	100.00%

Total Cash and Investments - February 28, 2018

	Book Value	Market Value	% of Book Total
TexPool (Combined)	\$ 58,324,244.87	\$ 58,324,244.87	16.00%
Logic Operating	5,119,282.31	5,119,282.31	1.40%
Logic Series 2016 Garage	17,195,704.03	17,195,704.03	4.72%
Logic Series 2017A Sci & Tech	37,630,704.40	37,630,704.40	10.33%
Logic Series 2017A/B Union	50,654,939.81	50,654,939.81	13.90%
TexasTERM	5,054,349.16	5,054,349.16	1.39%
Compass Bank Money Mkt (1)	20,559,176.87	20,559,176.87	5.64%
Compass Bank Money Mkt (2)	10,025,047.92	10,025,047.92	2.75%
Long Term Investments (A&M)	133,715,447.21	157,571,229.15	36.69%
TWU Endowments (A&M)	13,851,347.74	15,854,383.67	3.80%
Cash in State Treasury	12,295,318.37	12,295,318.37	3.37%
Total	\$ 364,425,562.69	\$ 390,284,380.56	100.00%