

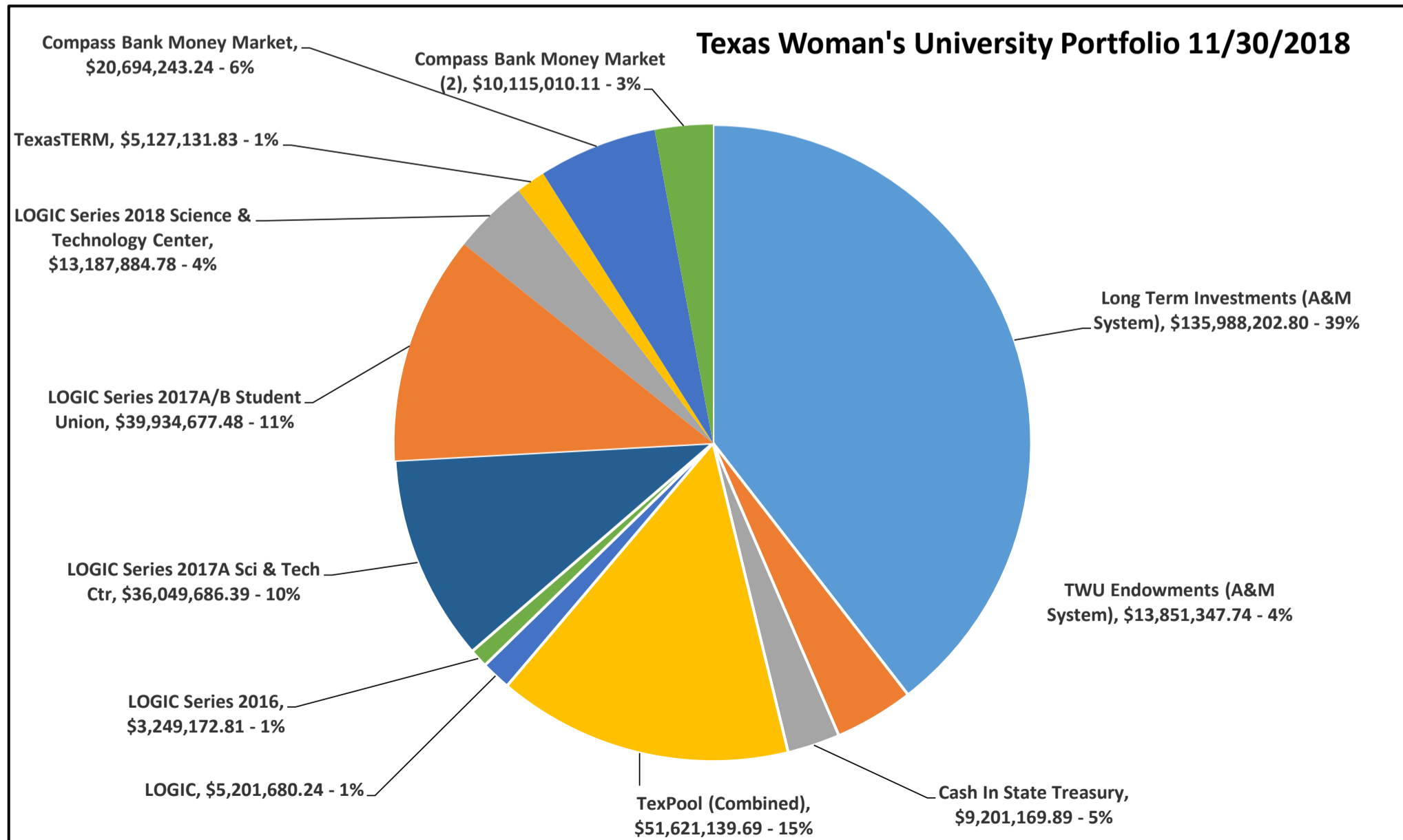
TEXAS WOMAN'S UNIVERSITY - INVESTMENT PORTFOLIO AS OF 11/30/2018

LONG TERM INVESTMENTS - Quarter 1	Beginning Balance	Deposits	Interest	Realized G/L	Unrealized G/L	Distributions	Fee	Accrual Adjustment	Ending Bal. / MV	Book Value
Long Term Investments (A&M System)	\$ 159,258,071.24	\$ 8,829.85	\$ 689,688.38	\$ 1,254,701.58	\$ (7,513,297.70)	\$ 60,244.57	\$ 100,203.28	\$ 84,450.51	\$ 153,621,996.01	\$ 135,988,202.80
TWU Endowments (A&M System)	16,367,261.68	-	56,369.00	148,374.66	(525,667.62)	178,359.09	26,384.57	(185,247.32)	15,656,346.74	13,851,347.74
Cash in State Treasury	4,811,858.28	9,131,848.36	43,655.02			4,786,191.77			9,201,169.89	9,201,169.89

INVESTMENT POOLS - Quarter 1*	Rate	Beg. Balance	Deposits	Withdrawals	End. Balance	Interest	Book Value
TexPool General Fund	2.1140%	\$ 61,625,072.07	\$ 172,820.00	\$ 16,800,000.00	\$ 45,264,187.63	\$ 266,295.56	\$ 45,264,187.63
TexPool General Fund Prime	2.3115%	346,809.69	-	-	348,812.37	2,002.68	348,812.37
TexPool Series 2000 Prime	2.3115%	97,263.25	-	-	97,824.92	561.67	97,824.92
TexPool Series 2002	2.1140%	36,010.61	-	6,781.70	29,417.38	188.47	29,417.38
TexPool Series 2002 Prime	2.3115%	424,953.90	-	3,269.45	424,128.78	2,444.33	424,128.78
TexPool Series 2004A Prime	2.3115%	4,788,778.82	-	160,936.18	4,655,200.19	27,357.55	4,655,200.19
TexPool Series 2008 Prime	2.3115%	225,845.50	-	11,904.66	215,203.67	1,262.83	215,203.67
TexPool Series 2009 Prime	2.3115%	29,790.41	-	-	29,962.47	172.06	29,962.47
TexPool Series 2009A Prime	2.3115%	1,467,771.49	-	917,140.65	556,402.28	5,771.44	556,402.28
TexPool (Combined)		69,042,295.74	172,820.00	17,900,032.64	51,621,139.69	306,056.59	51,621,139.69
LOGIC	2.317%	5,171,749.15	-	-	5,201,680.24	29,931.09	5,201,680.24
LOGIC Series 2016	2.317%	7,345,979.52	-	4,124,188.48	3,249,172.81	27,381.77	3,249,172.81
LOGIC Series 2017A Science & Technology Center	2.317%	36,243,843.85	-	402,270.05	36,049,686.39	208,112.59	36,049,686.39
LOGIC Series 2017A/B Student Union	2.317%	43,631,988.33	-	3,936,390.38	39,934,677.48	239,079.53	39,934,677.48
LOGIC Series 2018 Science & Technology Center	2.317%	13,112,000.19	-	-	13,187,884.78	75,884.59	13,187,884.78
TexasTERM	2.128%	5,099,950.39	-	-	5,127,131.83	27,181.44	5,127,131.83

SHORT-TERM INVESTMENTS - Quarter 1*	Beginning Balance	Deposits	Withdrawals	Interest	Total	Book Value
COMPASS BANK - MONEY MARKET	\$ 20,647,194.91	\$ -	\$ (345.00)	\$ 47,393.33	\$ 20,694,243.24	\$ 20,694,243.24
COMPASS BANK - MONEY MARKET	10,083,208.82	-	-	31,801.29	10,115,010.11	10,115,010.11

* Balance = Book Value = Market Value



TOTAL CASH AND INVESTMENTS - August 31, 2018

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 69,042,295.74	\$ 69,042,295.74	18.91%
LOGIC	5,171,749.15	5,171,749.15	1.42%
LOGIC Series 2016	7,345,979.52	7,345,979.52	2.01%
LOGIC Series 2017A Sci & Tech Center	36,243,843.85	36,243,843.85	9.93%
LOGIC Series 2017A/B Student Union	43,631,988.33	43,631,988.33	11.95%
LOGIC Series 2018 Sci & Tech Center	13,112,000.19	13,112,000.19	3.59%
TexasTERM	5,099,950.39	5,099,950.39	1.40%
COMPASS BANK MONEY MARKET	20,647,194.91	20,647,194.91	5.66%
COMPASS BANK MONEY MARKET (2)	10,083,208.82	10,083,208.82	2.76%
LONG TERM INVESTMENTS (A&M System)	135,988,202.80	159,258,071.24	37.26%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	16,367,261.68	3.79%
CASH IN STATE TREASURY	4,811,858.28	4,811,858.28	1.32%
TOTAL	\$ 365,029,619.72	\$ 390,815,402.10	100.00%

TOTAL CASH AND INVESTMENTS - November 30, 2018

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 51,621,139.69	51,621,139.69	15.00%
LOGIC	5,201,680.24	5,201,680.24	1.51%
LOGIC Series 2016	3,249,172.81	3,249,172.81	0.94%
LOGIC Series 2017A Sci & Tech Center	36,049,686.39	36,049,686.39	10.47%
LOGIC Series 2017A/B Student Union	39,934,677.48	39,934,677.48	11.60%
LOGIC Series 2018 Sci & Tech Center	13,187,884.78	13,187,884.78	3.83%
TexasTERM	5,127,131.83	5,127,131.83	1.49%
COMPASS BANK MONEY MARKET	20,694,243.24	20,694,243.24	6.01%
COMPASS BANK MONEY MARKET (2)	10,115,010.11	10,115,010.11	2.95%
LONG TERM INVESTMENTS (A&M System)	135,988,202.80	153,621,996.01	39.51%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	15,656,346.74	4.02%
CASH IN STATE TREASURY	9,201,169.89	9,201,169.89	2.67%
TOTAL	\$344,221,347.00	\$363,660,139.21	100.00%