

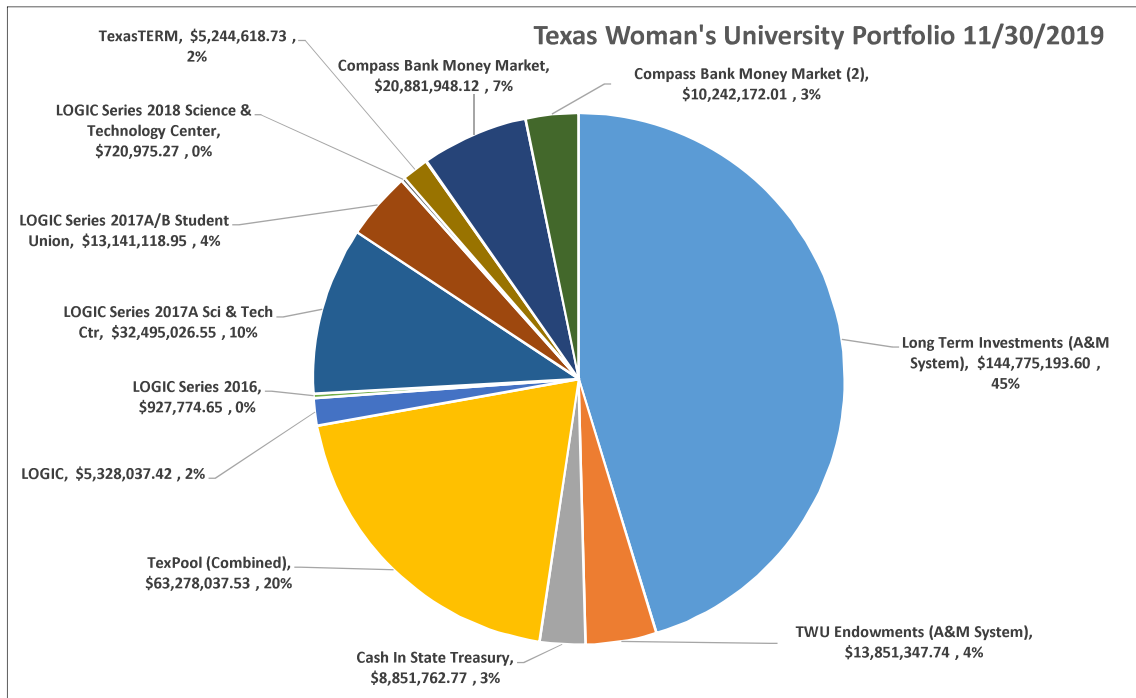
TEXAS WOMAN'S UNIVERSITY - INVESTMENT PORTFOLIO AS OF 11/30/2019

| LONG TERM INVESTMENTS - Quarter 1 | Beginning Balance | Deposits | Interest | Realized G/L | Unrealized G/L | Distributions | Fee | Accru Adjustment | Ending Bal. / MV | Book Value |
|------------------------------------|-------------------|--------------|-----------------|---------------|-----------------|---------------|---------------|------------------|-------------------|-------------------|
| Long Term Investments (A&M System) | \$ 165,046,730.40 | \$ 8,095.52 | \$ 1,375,158.64 | \$ 157,870.68 | \$ 4,977,521.43 | \$ - | \$ 189,653.00 | \$ (210,940.66) | \$ 171,164,783.01 | \$ 144,775,193.60 |
| TWU Endowments (A&M System) | 16,256,711.68 | - | 57,993.17 | 153,224.79 | 48,035.43 | 183,222.74 | 27,995.22 | (200,215.59) | 16,104,531.52 | 13,851,347.74 |
| Cash in State Treasury | 5,266,928.81 | 8,818,767.32 | 44,516.99 | - | - | 5,278,450.35 | - | - | 8,851,762.77 | 8,851,762.77 |

| INVESTMENT POOLS - Quarter 1* | Rate | Beg. Balance | Deposits | Withdrawals | End. Balance | Interest | Book Value |
|--|---------|----------------------|---------------------|---------------------|----------------------|-------------------|----------------------|
| TexPool General Fund | 1.9175% | \$ 66,829,191.63 | \$ 3,400,891.00 | \$ 9,300,000.00 | \$ 61,224,932.80 | \$ 294,850.17 | \$ 61,224,932.80 |
| TexPool General Fund Prime | 2.0705% | 355,494.62 | - | - | 357,332.87 | 1,838.25 | 357,332.87 |
| TexPool Series 2000 Prime | 2.0705% | 645.29 | - | - | 648.64 | 3.35 | 648.64 |
| TexPool Series 2002 | 1.9175% | 26,033.19 | - | - | 26,157.78 | 124.59 | 26,157.78 |
| TexPool Series 2002 Prime | 2.0705% | 260,890.02 | - | 60,984.15 | 200,997.27 | 1,091.40 | 200,997.27 |
| TexPool Series 2004A Prime | 2.0705% | 1,387,335.72 | - | 508,379.50 | 885,062.43 | 6,106.21 | 885,062.43 |
| TexPool Series 2008 Prime | 2.0705% | 219,326.37 | - | - | 220,460.45 | 1,134.08 | 220,460.45 |
| TexPool Series 2009 Prime | 2.0705% | 196.75 | - | - | 197.67 | 0.92 | 197.67 |
| TexPool Series 2009A Prime | 2.0705% | 369,565.29 | - | 9,200.61 | 362,247.62 | 1,882.94 | 362,247.62 |
| TexPool (Combined) | | 69,448,678.88 | 3,400,891.00 | 9,878,564.26 | 63,278,037.53 | 307,031.91 | 63,278,037.53 |
| LOGIC | 2.049% | 5,300,912.75 | - | - | 5,328,037.42 | 27,124.67 | 5,328,037.42 |
| LOGIC Series 2016 | 2.049% | 932,877.32 | - | 9,862.28 | 927,774.65 | 4,759.61 | 927,774.65 |
| LOGIC Series 2017A Science & Technology Center | 2.049% | 32,560,476.29 | - | 231,392.45 | 32,495,026.55 | 165,942.71 | 32,495,026.55 |
| LOGIC Series 2017A/B Student Union | 2.049% | 20,718,352.85 | - | 7,662,019.79 | 13,141,118.95 | 84,785.89 | 13,141,118.95 |
| LOGIC Series 2018 Science & Technology Center | 2.049% | 10,449,356.76 | - | 9,754,212.00 | 720,975.27 | 25,830.51 | 720,975.27 |
| TexasTERM | 1.967% | 5,219,157.00 | - | - | 5,244,618.73 | 25,461.73 | 5,244,618.73 |

| SHORT-TERM INVESTMENTS - Quarter 1* | Beginning Balance | Deposits | Withdrawals | Interest | Total | Book Value |
|-------------------------------------|-------------------|----------|-------------|--------------|------------------|------------------|
| COMPASS BANK - MONEY MARKET | \$ 20,834,475.52 | \$ - | \$ (351.00) | \$ 47,823.60 | \$ 20,881,948.12 | \$ 20,881,948.12 |
| COMPASS BANK - MONEY MARKET | 10,209,970.56 | - | - | 32,201.45 | 10,242,172.01 | 10,242,172.01 |

* Balance = Book Value = Market Value



TOTAL CASH AND INVESTMENTS - August 31, 2019

| | Book Value | Market Value | % of Book Total |
|--------------------------------------|--------------------------|--------------------------|-----------------|
| TEXPOOL (Combined) | \$ 69,448,678.88 | \$ 69,448,678.88 | 20.53% |
| LOGIC | 5,300,912.75 | 5,300,912.75 | 1.56% |
| LOGIC Series 2016 | 932,877.32 | 932,877.32 | 0.28% |
| LOGIC Series 2017A Sci & Tech Center | 32,560,476.29 | 32,560,476.29 | 9.63% |
| LOGIC Series 2017A/B Student Union | 20,718,352.85 | 20,718,352.85 | 6.12% |
| LOGIC Series 2018 Sci & Tech Center | 10,449,356.76 | 10,449,356.76 | 3.09% |
| TexasTERM | 5,219,157.00 | 5,219,157.00 | 1.54% |
| COMPASS BANK MONEY MARKET | 20,834,475.52 | 20,834,475.52 | 6.16% |
| COMPASS BANK MONEY MARKET (2) | 10,209,970.56 | 10,209,970.56 | 3.02% |
| LONG TERM INVESTMENTS (A&M System) | 143,423,721.76 | 165,046,730.40 | 42.41% |
| TWU - ENDOWMENTS (A&M System) | 13,851,347.74 | 16,256,711.68 | 4.10% |
| CASH IN STATE TREASURY | 5,266,928.81 | 5,266,928.81 | 1.56% |
| TOTAL | \$ 338,216,256.24 | \$ 362,244,628.82 | 100.00% |

TOTAL CASH AND INVESTMENTS - November 30, 2019

| | Book Value | Market Value | % of Book Total |
|--------------------------------------|--------------------------|--------------------------|-----------------|
| TEXPOOL (Combined) | \$ 63,278,037.53 | \$ 63,278,037.53 | 19.79% |
| LOGIC | 5,328,037.42 | 5,328,037.42 | 1.67% |
| LOGIC Series 2016 | 927,774.65 | 927,774.65 | 0.29% |
| LOGIC Series 2017A Sci & Tech Center | 32,495,026.55 | 32,495,026.55 | 10.16% |
| LOGIC Series 2017A/B Student Union | 13,141,118.95 | 13,141,118.95 | 4.11% |
| LOGIC Series 2018 Sci & Tech Center | 720,975.27 | 720,975.27 | 0.23% |
| TexasTERM | 5,244,618.73 | 5,244,618.73 | 1.64% |
| COMPASS BANK MONEY MARKET | 20,881,948.12 | 20,881,948.12 | 6.53% |
| COMPASS BANK MONEY MARKET (2) | 10,242,172.01 | 10,242,172.01 | 3.20% |
| LONG TERM INVESTMENTS (A&M System) | 144,775,193.60 | 171,164,783.01 | 45.28% |
| TWU - ENDOWMENTS (A&M System) | 13,851,347.74 | 16,104,531.52 | 4.33% |
| CASH IN STATE TREASURY | 8,851,762.77 | 8,851,762.77 | 2.77% |
| TOTAL | \$ 319,738,013.34 | \$ 348,380,786.53 | 100.00% |